

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Shapes Liquidating Trust Bank: BNY Mellon
Bankruptcy Number: 08-14631 Account Number: 9200-0176922-65
Date of Confirmation: 3/16/2008 Account Type: Money Market
Reporting Period (month/year): _____ Qtr Ending June 30, 2011

Beginning Cash Balance: \$ _____ 1,608,638.68

All receipts received by the debtor:

Cash Sales: \$ _____
Collection of Accounts Receivable: \$ _____
Proceeds from Litigation (settlement or otherwise): \$ _____ 4663.02
Sale of Debtor's Assets: \$ _____
Capital Infusion pursuant to the Plan: \$ _____
Total of cash received: 4663.02

Total of cash available: 1,613,301.70

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ _____
Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ _____
All other disbursements made in the ordinary course: \$ _____
Total Disbursements \$ _____ 0

Ending Cash Balance \$ _____ 1,613,301.70

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

11/6/11
Date

[Signature]
Name/Title

Debtor: Shapes Liquidating Trust

Case Number: 08-14631

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Shapes Liquidating Trust Bank: BNY Mellon
Bankruptcy Number: 08-14631 Account Number: 9200-0176922-66
Date of Confirmation: 3/16/2008 Account Type: Checking
Reporting Period (month/year): _____ Qtr Ending June 30, 2011

Beginning Cash Balance: \$ 234,545.59

All receipts received by the debtor:

Cash Sales: \$ _____

Collection of Accounts Receivable: \$ _____

Proceeds from Litigation (settlement or otherwise): \$ _____

Sale of Debtor's Assets: \$ _____

Capital Infusion pursuant to the Plan: \$ _____

Total of cash received: \$ _____

Total of cash available: \$ 234,545.59

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ 5,273.29

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ 134,122.91

All other disbursements made in the ordinary course: \$ _____

Total Disbursements \$ 139,396.20

Ending Cash Balance \$ 95,149.39

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

11/16/11
Date

[Signature]
Name/Title

Debtor: Shapes Liquidating Trust

Case Number: 08-14631

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Shapes Liquidating Trust Bank: Wilmington Trust
Bankruptcy Number: 08-14631 Account Number: 089660-000
Date of Confirmation: 3/16/2008 Account Type: Money Market
Reporting Period (month/year): Qtr Ending June 30, 2011

Beginning Cash Balance: \$ 2,226,662.57

All receipts received by the debtor:

Cash Sales: \$ 55.51 Interest
Collection of Accounts Receivable: \$ _____
Proceeds from Litigation (settlement or otherwise): \$ _____
Sale of Debtor's Assets: \$ _____
Capital Infusion pursuant to the Plan: \$ _____
Total of cash received: \$ 55.51

Total of cash available: \$ 2,226,718.08

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ _____
Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ _____
All other disbursements made in the ordinary course: \$ _____
Total Disbursements \$ _____ 0

Ending Cash Balance \$ 2,226,718.08

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

11/16/11
Date


Name/Title

Debtor: Shapes Liquidating Trust

Case Number: 08-14631

	Month	Month
ASSETS		
Cash (Unrestricted)		3,935,169.17
Cash (Restricted)		
Accounts Receivable (Net)		
Inventory		
Notes Receivable		
Prepaid Expenses		
Other (Attach List)		
Total Current Assets		
Property, Plant & Equipment		
Real Property & Improvements		
Machinery & Equipment		
Furniture, fixtures & Office Equipment		
Vehicles		
Leasehold Improvements		
Less: Accumulated Depreciation/Depletion		
Total Property, Plant & Equipment		
Due from Affiliates & Insiders		
Other (Attach List)		
Total Assets		
Liabilities Not Subject to Compromise (Postpetition Liabilities)		
Accounts Payable		
Taxes Payable		
Notes Payable		
Professional Fees		
Secured Debt		
Due to Affiliates & Insiders		
Other (Attach List)		
Total Postpetition Liabilities		
Liabilities Subject to Compromise (Pre-petition Liabilities)		
Secured Debt - Per Plan		
Priority Debt - Per Plan		
Unsecured Debt - Per Plan		
Other (Attach List) - Per Plan		
Total Pre-petition Liabilities		
Total Liabilities		
Equity		
Common Stock		
Retained Earnings (Deficit)		
Total Equity (Deficit)		
Total Liabilities & Owners' Equity		